

19 April 2010

Philippine Stock Exchange

Disclosures Department
4/F, Philippine Stock Exchange Inc., PSE Centre
Exchange Road, Ortigas Center
Pasig City, Metro Manila

Attention : **Ms. Janet Encarnacion**
Head – Disclosures Department

Re : **ROXAS AND COMPANY, INC.**

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, we submit the attached Public Ownership Report of **Roxas and Company, Inc.** (formerly CADP Group Corporation and herein referred to as the “Company”) as of **31 March 2010** prepared by Unionbank Stock Transfer Unit, the Company’s stock transfer agent.

We trust that you will find the foregoing disclosure in order.

Very truly yours,

ROXAS AND COMPANY, INC.

By:



FRITZIE P. TANGKIAL FABRICANTE

Asst. Corporate Secretary/Compliance Officer
AVP for Legal Affairs

Encl.: a/s

ROXAS & COMPANY, INC. (formerly CADP GROUP CORPORATION)
Computation of Public Ownership as of (03/31/2010)

	Number of Shares			
	A	B	Total	
Number of Issued Shares	2,911,885,870	-	2,911,885,870	
Less: Number of Treasury Shares (if any)	-	-	-	
Number of Issued and Outstanding Shares	2,911,885,870	-	2,911,885,870	
Less:				
	<u>% to total I/O Shares</u>	<u>Number of Shares</u>		
		A	B	Total
Directors*				
Pedro Roxas				
Direct	6.67 %	194,121,638	-	194,121,638
Indirect (thru Pesan Holdings, Inc.)	11.70 %	340,590,270	-	340,590,270
Indirect [Pesan Holdings, Inc.(PCD Lodged)]	0.04 %	1,205,630	-	1,205,630
Indirect (PCD Lodged Shares)	0.03 %	762,217	-	762,217
Antonio J. Roxas				
Direct	22.11 %	643,945,909	-	643,945,909
Indirect (thru _____)	- %	-	-	-
Beatriz Olgado Roxas				
Direct	8.85 %	257,579,335	-	257,579,335
Indirect (thru _____)	- %	-	-	-
Carlos R. Elizalde				
Direct	0.04 %	1,252,923	-	1,252,923
Indirect (thru _____)	- %	-	-	-
Guillermo D. Luchangco				
Direct	0.00 %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Eduardo Areilza				
Direct	0.00 %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Ramon Y. Dimacali				
Direct	0.00 %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Francisco R. Elizalde Jr.				
Direct	0.04 %	1,203,013	-	1,203,013
Indirect (thru _____)	- %	-	-	-
Francisco F. Del Rosario Jr.				
Direct	0.00 %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Sub-total	49.48 %	1,440,664,935	-	1,440,664,935
Officers*				
Atty. Peter D. Barot				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Fritzie Tangkia-Fabricante				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Santiago R. Elizalde				
Direct	0.04 %	1,210,930	-	1,210,930
Indirect (thru _____)	- %	-	-	-
Sub-total	0.04 %	1,210,930	-	1,210,930

Principal Stockholders*

SPCI Holdings, Inc.				
Direct	22.07 %	642,779,593	-	642,779,593
Indirect (thru _____)	- %	-	-	-
Stockholder 2				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Stockholder 3				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Stockholder 4				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Sub-total	22.07 %	642,779,593	-	642,779,593

Affiliate*

Roxas Holdings Inc. Ret Fund	- %	-	-	-
Trustees of the Roxas Y Cia Retirement Fund	0.00 %	58	-	58
	- %	-	-	-
Sub-total	0.00 %	58	-	58

Others

Government*	-	-	-	-
Banks*	-	-	-	-
Rizal Commercial Banking Corporation		3,048,161	-	3,048,161
Employees*	-	-	-	-
Lock-Up Shares*	-	-	-	-
	71.59 %	2,084,655,516	-	2,087,703,677

Total Number of Shares Owned by the Public

824,182,193

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>824,182,193</u>	shares	
<u>2,911,885,870</u>	shares	<u><u>28.30%</u></u>

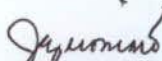
Number of Issued and Outstanding Shares	=	2,911,885,870
Number of Outstanding Shares	=	2,911,885,870
Number of Treasury Shares	=	-
Number of Listed Shares	=	2,911,885,870
Number of Foreign-Owned Shares	=	795,117,794
Foreign Ownership Level (%)	=	27.3059%
Foreign Ownership Limit (%)	=	40.0000%
Number of Stockholders	=	3,574
Number of Shareholders owning at least one Board Lot each	=	355

Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions

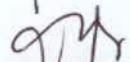
UNIONBANK - STOCK TRANSFER UNIT

Prepared by:


JINGLE C. GERONIMO

Checked by:


RHICO A. MENDOZA
 Trust Operations Officer


MONINA M. GO
 OIC, Trust Operations Division