



13 October 2011

Philippine Stock Exchange

Disclosures Department
3/F, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : **Ms. Janet Encarnacion**
Head – Disclosures Department

Re : **ROXAS AND COMPANY, INC.**

Gentlemen:


In compliance with the Revised Disclosure Rules of the Exchange, we submit the attached Public Ownership Report of **Roxas and Company, Inc.** as of **30 September 2011** prepared by Unionbank Stock Transfer Unit, the Company's stock transfer agent.

We trust that you will find the foregoing disclosure in order.

Very truly yours,

ROXAS AND COMPANY, INC.

By:


FRITZIE P. TANGKIA FABRICANTE
Asst. Corporate Secretary/Compliance Officer
AVP for Legal Affairs

Encl.: a/s

ROXAS & COMPANY, INC. (formerly CADP GROUP CORPORATION)
Computation of Public Ownership as of (09/30/2011)

		Number of Shares		
		A	B	Total
Number of Issued Shares		2,911,885,870	-	2,911,885,870
Less: Number of Treasury Shares (if any)		-	-	-
Number of Issued and Outstanding Shares		2,911,885,870	-	2,911,885,870
Less:				
	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors*				
Pedro Roxas				
Direct	6.67 %	194,120,649	-	194,120,649
Indirect (thru Pesan Holdings, Inc.)	11.69 %	340,527,520	-	340,527,520
Indirect [Pesan Holdings, Inc.(PCD Lodged)]	0.04 %	1,271,559	-	1,271,559
Indirect (PCD Lodged Shares)	0.03 %	762,217	-	762,217
Antonio J. Roxas				
Direct	22.11 %	643,945,909	-	643,945,909
Indirect (thru _____)	- %	-	-	-
Beatriz Olgado Roxas				
Direct	8.85 %	257,579,335	-	257,579,335
Indirect (thru _____)	- %	-	-	-
Carlos R. Elizalde*				
Direct	0.04 %	1,200,320	-	1,200,320
Indirect (PCD Lodged Shares)	0.00 %	52,603	-	52,603
Indirect (SPCI Holdings, Inc.)	22.07 %	642,779,593	-	642,779,593
Guillermo D. Luchangco				
Direct	- %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Eduardo Areilza				
Direct	- %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Ramon Y. Dimacali				
Direct	- %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Francisco Jose R. Elizalde*				
Direct	0.04 %	1,203,013	-	1,203,013
Indirect (SPCI Holdings, Inc.)	22.07 %	642,779,593	-	642,779,593
Renato C. Valencia				
Direct	- %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Sub-total	49.47 %	1,440,614,522	-	1,440,614,522

Note: * - Carlos and Francisco Jose, both surnamed Elizalde, each owns 24.99% of SPCI Holdings, Inc.

**** - SPCI shares are included in the Principal Stockholders sub-total**

Officers*

Sindulfo L. Sumagang	-	%	-	-	-
Direct	-	%	-	-	-
Atty. Peter D. Barot					
Direct	-	%	-	-	-
Indirect (thru _____)	-	%	-	-	-
Atty. Fritzie Tangkia-Fabricante					
Direct	-	%	-	-	-
Indirect (thru _____)	-	%	-	-	-
Sub-total			<hr/>	<hr/>	<hr/>

Principal Stockholders*

SPCI Holdings. Inc.					
Direct	22.07	%	642,779,593	-	642,779,593
Indirect (thru _____)	-	%	-	-	-
Stockholder 2					
Direct	-	%	-	-	-
Indirect (thru _____)	-	%	-	-	-
Stockholder 3					
Direct	-	%	-	-	-
Indirect (thru _____)	-	%	-	-	-
Sub-total	22.07	%	642,779,593	-	642,779,593

Affiliate*

Roxas Holdings Inc. Ret Fund	-	%	-	-	-
Trustees of the Roxas Y Cia Retirement Fund	-	%	58	-	58
Sub-total	0.00	%	58	-	58

Others

Government*	-		-	-	-
Banks*					
Rizal Commercial Banking Corporation	1.57	%	3,048,161	-	3,048,161
Employees*	-		-	-	-
Lock-Up Shares*	-		-	-	-
Sub-Total	1.57		3,048,161	-	3,048,161

TOTAL	73.12	%	2,086,442,334	-	2,086,442,334
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Total Number of Shares Owned by the Public

825,443,536

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>825,443,536</u> shares		<u>28.35%</u>
<u>2,911,885,870</u> shares		

Number of Issued and Outstanding Shares	=	2,911,885,870
Number of Outstanding Shares	=	2,911,885,870
Number of Treasury Shares	=	-
Number of Listed Shares	=	2,911,885,870
Number of Foreign-Owned Shares	=	795,122,343
Foreign Ownership Level (%)	=	27.3061%
Foreign Ownership Limit (%)	=	40.0000%
Number of Stockholders	=	3,525
Number of Shareholders owning at least one Board Lot each	=	1,470

Note: Please observe the same cut-off date.

UNIONBANK - STOCK TRANSFER UNIT

Prepared by:


JINGLE C. GERONIMO

Checked by:


RHICO A. MENDOZA
 Trust Operations Officer

Noted by:


CHERYLL ANNE S. LIMOS
 OIC, Trust Operations Officer