

22 January 2010

**Philippine Stock Exchange**

Disclosures Department  
4/F, Philippine Stock Exchange Inc., PSE Centre  
Exchange Road, Ortigas Center  
Pasig City, Metro Manila

Attention : **Ms. Janet Encarnacion**  
Head – Disclosures Department

Re : **ROXAS AND COMPANY, INC.**  
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**Gentlemen:**

In compliance with the Revised Disclosure Rules of the Exchange, we submit the attached Public Ownership Report of **Roxas and Company, Inc.** (formerly CADP Group Corporation and herein referred to as the “Company”) as of **31 December 2009** prepared by Unionbank Stock Transfer Unit, the Company’s stock transfer agent.

We trust that you will find the foregoing disclosure in order.

Very truly yours,

**ROXAS AND COMPANY, INC.**

By:



**FRITZIE P. TANGKIAL FABRICANTE**

Asst. Corporate Secretary/Compliance Officer  
AVP for Legal Affairs

*Encl.: a/s*

**ROXAS & COMPANY, INC. (formerly CADP GROUP CORPORATION)**  
**Computation of Public Ownership as of (12/31/2009)**

	Number of Shares			
	A	B	Total	
Number of Issued Shares	2,911,885,870	-	2,911,885,870	
Less: Number of Treasury Shares (if any)	-	-	-	
<b>Number of Issued and Outstanding Shares</b>	<b>2,911,885,870</b>	<b>-</b>	<b>2,911,885,870</b>	
<b>Less:</b>				
	<u>% to total I/O Shares</u>	<u>Number of Shares</u>		
		A	B	Total
<b>Directors*</b>				
Pedro Roxas				
Direct	6.67 %	194,121,649	-	194,121,649
Indirect (thru Pesian Holdings, Inc.)	11.69 %	340,527,520	-	340,527,520
Indirect [Pesian Holdings, Inc.(PCD Lodged)]	0.04 %	1,205,630	-	1,205,630
Indirect (PCD Lodged Shares)	0.03 %	762,217	-	762,217
Antonio J. Roxas				
Direct	22.11 %	643,945,909	-	643,945,909
Indirect (thru _____)	-	-	-	-
Beatriz Olgado Roxas				
Direct	8.85 %	257,579,335	-	257,579,335
Indirect (thru _____)	-	-	-	-
Carlos R. Elizalde				
Direct	0.04 %	1,252,923	-	1,252,923
Indirect (thru _____)	-	-	-	-
Guillermo D. Luchangco				
Direct	0.00 %	1,000	-	1,000
Indirect (thru _____)	-	-	-	-
Eduardo Areilza				
Direct	0.00 %	1,000	-	1,000
Indirect (thru _____)	-	-	-	-
Ramon Y. Dimacali				
Direct	0.00 %	1,000	-	1,000
Indirect (thru _____)	-	-	-	-
Francisco R. Elizalde Jr.				
Direct	0.04 %	1,203,013	-	1,203,013
Indirect (thru _____)	-	-	-	-
Francisco F. Del Rosario Jr.				
Direct	0.00 %	1,000	-	1,000
Indirect (thru _____)	-	-	-	-
<b>Sub-total</b>	<b>49.47 %</b>	<b>1,440,602,196</b>	<b>-</b>	<b>1,440,602,196</b>
<b>Officers*</b>				
Atty. Peter D. Barot				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Atty. Fritzie Tangkia-Fabricante				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Santiago R. Elizalde				
Direct	0.04 %	1,210,930	-	1,210,930
Indirect (thru _____)	-	-	-	-
<b>Sub-total</b>	<b>0.04 %</b>	<b>1,210,930</b>	<b>-</b>	<b>1,210,930</b>



**Principal Stockholders\***

SPCI Holdings, Inc.				
Direct	22.07 %	642,779,593	-	642,779,593
Indirect (thru _____)	- %	-	-	-
Stockholder 2				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Stockholder 3				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Stockholder 4				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>22.07 %</b>	<b>642,779,593</b>	<b>-</b>	<b>642,779,593</b>

**Affiliate\***

Roxas Holdings Inc. Ret Fund	- %	-	-	-
Trustees of the Roxas Y Cia Retirement Fund	0.00 %	58	-	58
	- %	-	-	-
<b>Sub-total</b>	<b>0.00 %</b>	<b>58</b>	<b>-</b>	<b>58</b>

**Others**

<b>Government*</b>	-	-	-	-
<b>Banks*</b>	-	-	-	-
<b>Employees*</b>	-	-	-	-
<b>Lock-Up Shares*</b>	-	-	-	-
	<b>71.59 %</b>	<b>2,084,592,777</b>	<b>-</b>	<b>2,084,592,777</b>

Total Number of Shares Owned by the Public

827,293,093

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

<u>827,293,093</u>	shares	
<u>2,911,885,870</u>	shares	<u><u>28.41%</u></u>

Number of Issued and Outstanding Shares	=	2,911,885,870
Number of Outstanding Shares	=	2,911,885,870
Number of Treasury Shares	=	-
Number of Listed Shares	=	2,911,885,870
Number of Foreign-Owned Shares	=	795,117,794
Foreign Ownership Level (%)	=	27.3059%
Foreign Ownership Limit (%)	=	40.0000%
Number of Stockholders	=	3,577
Number of Shareholders owning at least one Board Lot each	=	1,490

**Note: Please observe the same cut-off date.**

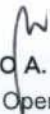
\* See Annex A for Guidelines and Definitions

**UNIONBANK - STOCK TRANSFER UNIT**

Prepared by:

  
**JINGLE C. GERONIMO**

Checked by:

  
**RHICO A. MENDOZA**  
 Trust Operations Officer

  
**MONINA M. GO**  
 OIC, Trust Operations Division