



11 October 2012

**Philippine Stock Exchange**

Disclosures Department  
3/F, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention : **Ms. Janet Encarnacion**  
Head – Disclosures Department

Re : **ROXAS AND COMPANY, INC.**  
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**Gentlemen:**

In compliance with the Revised Disclosure Rules of the Exchange, we submit the attached Public Ownership Report of **Roxas and Company, Inc.** as of **30 September 2012** prepared by Unionbank Stock Transfer Unit, the Company's stock transfer agent.

We trust that you will find the foregoing disclosure in order.

Very truly yours,

**ROXAS AND COMPANY, INC.**

By:

A handwritten signature in black ink, appearing to read 'A. Casabar', is written over a horizontal line.

**ALEZANDRO S. CASABAR**

Corporate Information Officer/Compliance Officer

*Encl.: a/s*

**ROXAS & COMPANY, INC. (formerly CADP GROUP CORPORATION)**  
**Computation of Public Ownership as of (09/28/2012)**

		Number of Shares		
		A	B	Total
Number of Issued Shares		2,911,885,870	-	2,911,885,870
Less: Number of Treasury Shares (if any)		-	-	-
<b>Number of Issued and Outstanding Shares</b>		<b>2,911,885,870</b>	<b>-</b>	<b>2,911,885,870</b>
<b>Less:</b>				
	<b>% to total I/O Shares</b>	<b>A</b>	<b>B</b>	<b>Total</b>
<b>Directors*</b>				
Pedro Roxas				
Direct	6.67 %	194,120,649	-	194,120,649
Indirect (thru Pesian Holdings, Inc.)	11.69 %	340,527,520	-	340,527,520
Indirect (Pesian Holdings, Inc.(PCD Lodged))	0.04 %	1,271,559	-	1,271,559
Indirect (PCD Lodged Shares)	0.03 %	762,217	-	762,217
Antonio J. Roxas				
Direct	22.11 %	643,945,909	-	643,945,909
Indirect (thru _____)	- %	-	-	-
Beatriz Olgado Roxas				
Direct	8.85 %	257,579,335	-	257,579,335
Indirect (thru _____)	- %	-	-	-
Carlos R. Elizalde*				
Direct	0.04 %	1,200,320	-	1,200,320
Indirect (SPCI Holdings, Inc.)	22.07 %	642,779,593	-	642,779,593
Guillermo D. Luchangco				
Direct	- %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Eduardo Areilza				
Direct	- %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Ramon Y. Dimacali				
Direct	- %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Francisco Jose R. Elizalde*				
Direct	0.04 %	1,203,013	-	1,203,013
Indirect (SPCI Holdings, Inc.)	22.07 %	642,779,593	-	642,779,593
Renato C. Valencia				
Direct	- %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>49.47 %</b>	<b>1,440,614,522</b>	<b>-</b>	<b>1,440,614,522</b>

**Note: \* - Carlos and Francisco Jose, both surnamed Elizalde, each owns 24.99% of SPCI Holdings, Inc.**

**\*\* - SPCI shares are included in the Principal Stockholders sub-total**

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<b>Officers*</b>				
Sindulfo L. Sumagang	-	%	-	-
Direct	-	%	-	-
Atty. Peter D. Barot	-	%	-	-
Direct	-	%	-	-
Indirect (thru _____)	-	%	-	-
<b>Sub-total</b>	-	%	-	-
<b>Principal Stockholders*</b>				
SPCI Holdings. Inc.				
Direct	22.07	%	642,779,593	642,779,593
Indirect (thru _____)	-	%	-	-
Stockholder 2				
Direct	-	%	-	-
Indirect (thru _____)	-	%	-	-
Stockholder 3				
Direct	-	%	-	-
Indirect (thru _____)	-	%	-	-
<b>Sub-total</b>	<b>22.07</b>	<b>%</b>	<b>642,779,593</b>	<b>642,779,593</b>
<b>Affiliate*</b>				
Roxas Holdings Inc. Ret Fund	-	%	-	-
Trustees of the Roxas Y Cia Retirement Fund	-	%	58	58
<b>Sub-total</b>	<b>0.00</b>	<b>%</b>	<b>58</b>	<b>58</b>
<b>Others</b>				
<b>Government*</b>	-		-	-
<b>Banks*</b>	-		-	-
Rizal Commercial Banking Corporation	1.57	%	3,048,161	3,048,161
<b>Employees*</b>	-		-	-
<b>Lock-Up Shares*</b>	-		-	-
<b>Sub-Total</b>	<b>1.57</b>		<b>3,048,161</b>	<b>3,048,161</b>
<b>TOTAL</b>	<b>73.12</b>	<b>%</b>	<b>2,086,442,334</b>	<b>2,086,442,334</b>
<b>Total Number of Shares Owned by the Public</b>				<b><u>825,443,536</u></b>

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**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

825,443,536	shares	<u>28.35%</u>
2,911,885,870	shares	

Number of Issued and Outstanding Shares	=	2,911,885,870
Number of Outstanding Shares	=	2,911,885,870
Number of Treasury Shares	=	-
Number of Listed Shares	=	2,911,885,870
Number of Foreign-Owned Shares	=	795,122,623
Foreign Ownership Level (%)	=	27.3061%
Foreign Ownership Limit (%)	=	40.0000%
Number of Stockholders	=	3,497
Number of Shareholders owning at least one Board Lot each	=	1,456


**Note: Please observe the same cut-off date.**

**UNIONBANK - STOCK TRANSFER UNIT**

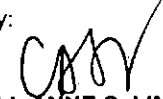
Prepared by:

  
**JINGLE C. GERONIMO**

Checked by:

  
**RHICO A. MENDOZA**  
 Trust Operations Officer

Noted by:

  
**CHERYLL ANNE S. LIMOS**  
 OIC, Trust Operations Officer